



Q.QUANTUM
FLAGSHIP



QUANTUM COMMUNITY IN EUROPE

From a flagship to a fleet

20 SEPTEMBER 2022

|

TOMMASO CALARCO

|

QUANTERA STRATEGIC CONFERENCE



THE EU QUANTUM FLAGSHIP



Consolidate and **expand**
European **scientific**
leadership and **excellence** in
quantum research

Kick-start a **competitive**
European industry in
quantum technologies and
position Europe as a **leader** in
the future global industrial
landscape

Make **Europe** a **dynamic** and
attractive region for
innovative **research, business**
and **investments** in quantum
technologies



<https://qrgo.page.link/45fPy>

The Strategic Research Agenda Timeline

Community Consultations

Oberkochen, Germany
April 2018

Vienna, Austria
October 2018

Grenoble, France
February 2019

Helsinki, Finland
October 2019

- Timeline and draft structure to SAB
 - SRA WG
 - Innovation WG
 - Education WG
 - Gender WG

Finalise V1 with included SAB feedback

Update SRA

SAB handed SRA to EC

May
2019

June
2018

July 2019

August
2019

Sep.
2019

Oct.
2019

Nov.
2019

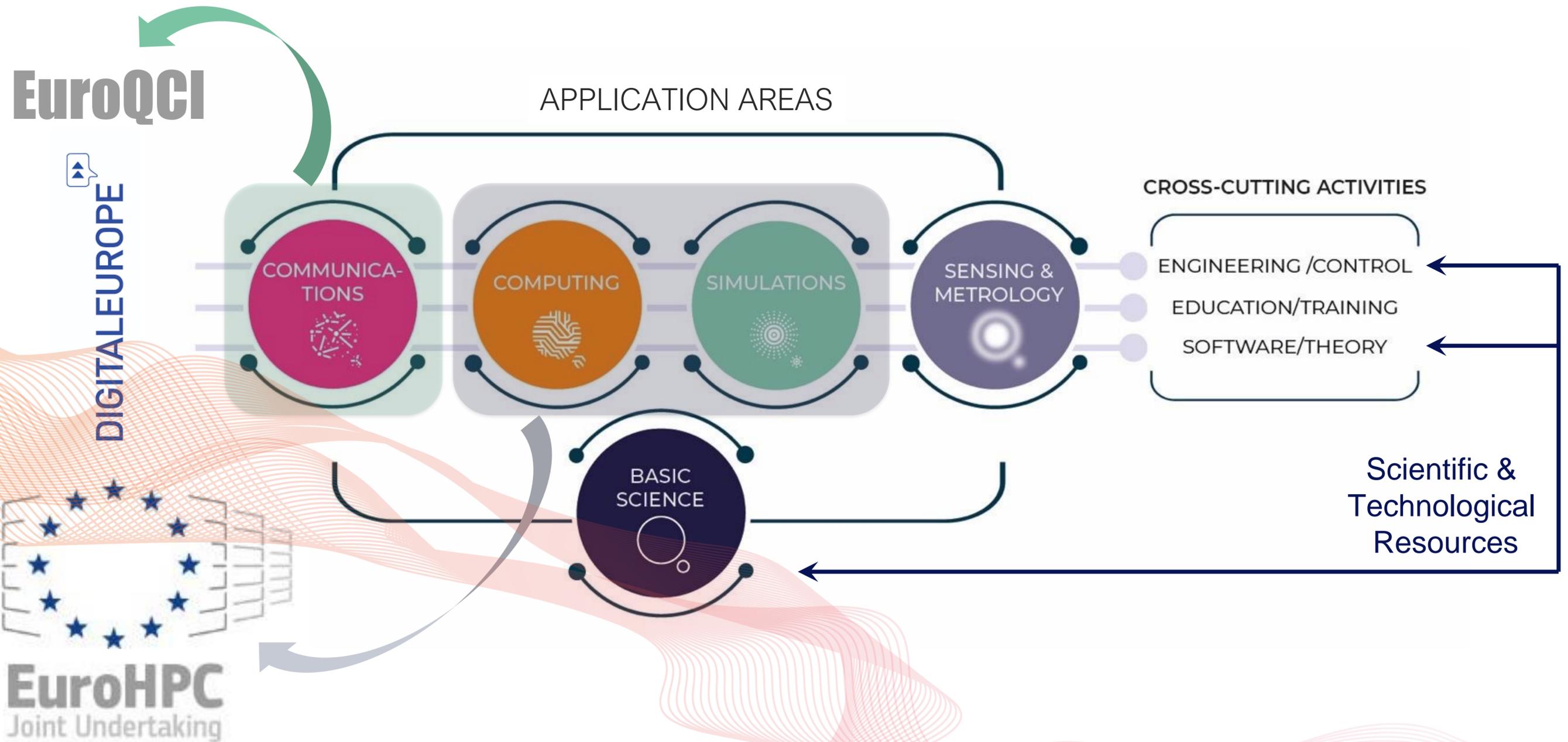
Cross-checking by all WG and send to

- QCN
- QuantERA
- SEB
- COST
- EURAMET
- Photonics21
- ...

Community consultation period
(via qt.eu)

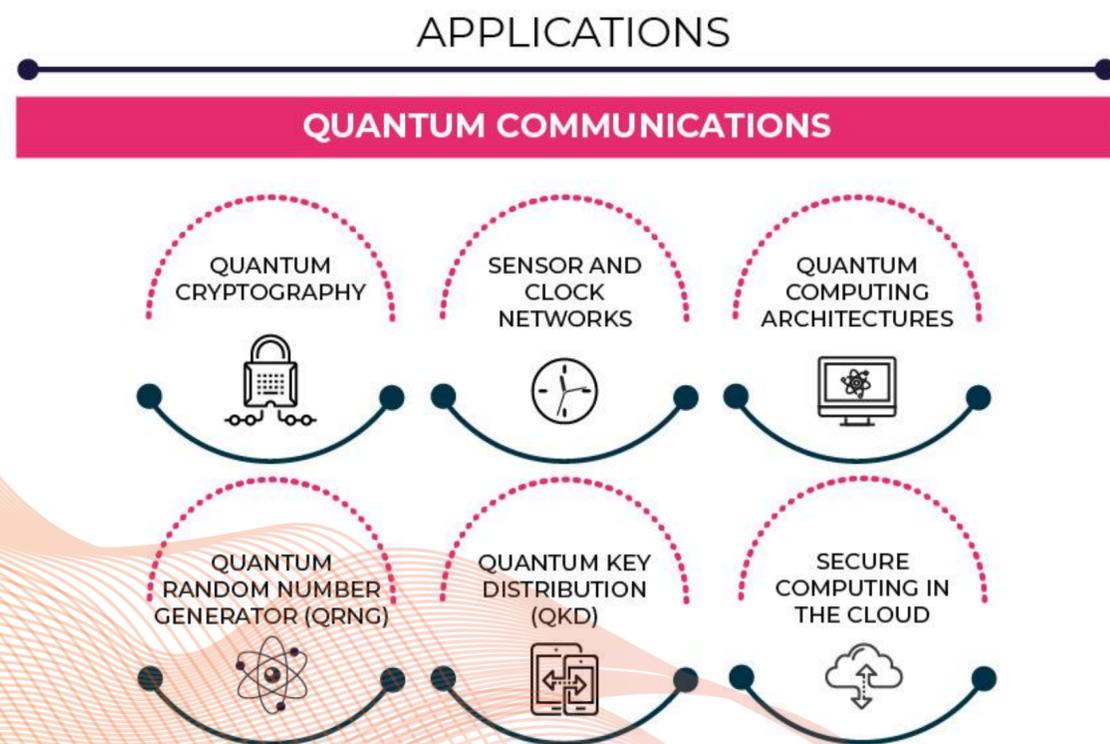
- Send SRA to SAB
- Include feedback
- Last community feedback
(in Helsinki)

The Quantum Flagship Strategic Research Agenda





Quantum Communications



6-10 year vision

- Chain of physically distant quantum repeaters (quantum communication over at least 800km using telecom fiber)
- Quantum network node of at least 20 qubits
- Quantum network applications in platform-independent software in the quantum memory stage of network development, or above
- Device-independent-inspired QRNG/QKD
- Entanglement generation using satellite links
- Open development infrastructure for education/engagement of future workforce/classical security/network professionals
- Progress towards robust supply chain

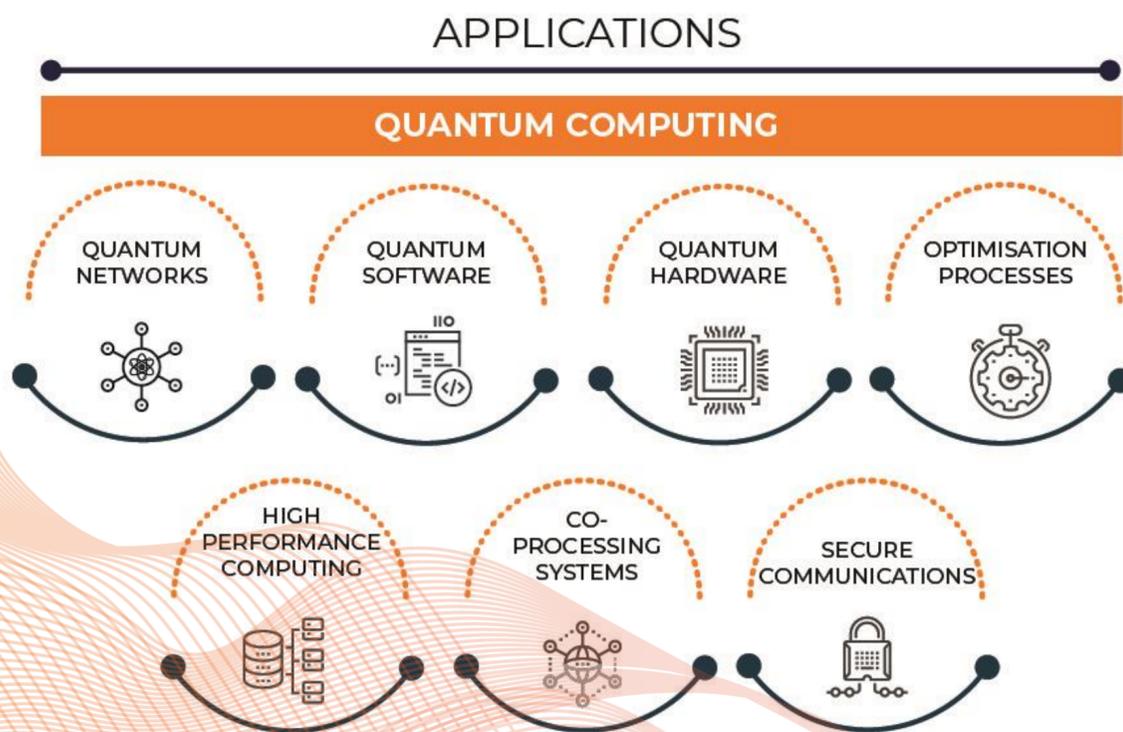
Quantum communication will build on the current digital infrastructure to distribute and connect quantum resources for improved security and functionality. This will address challenges such as the long-term security of health records, to connected quantum clock networks and eventually enabling secure connection to quantum computers in the cloud.

QUANTUM COMMUNICATIONS TECHNOLOGIES





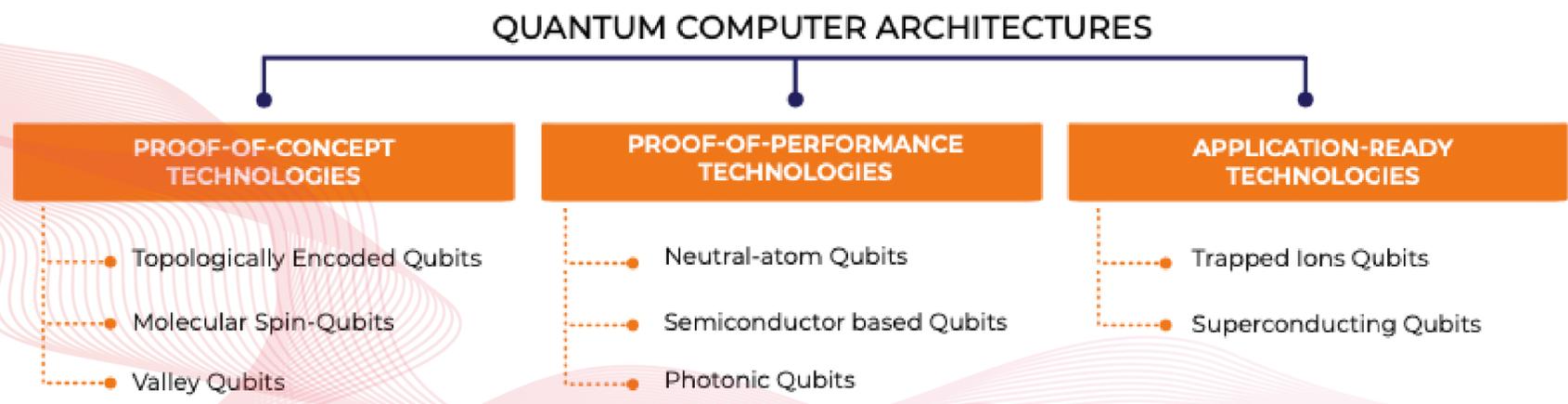
Quantum Computing



6-10 year vision

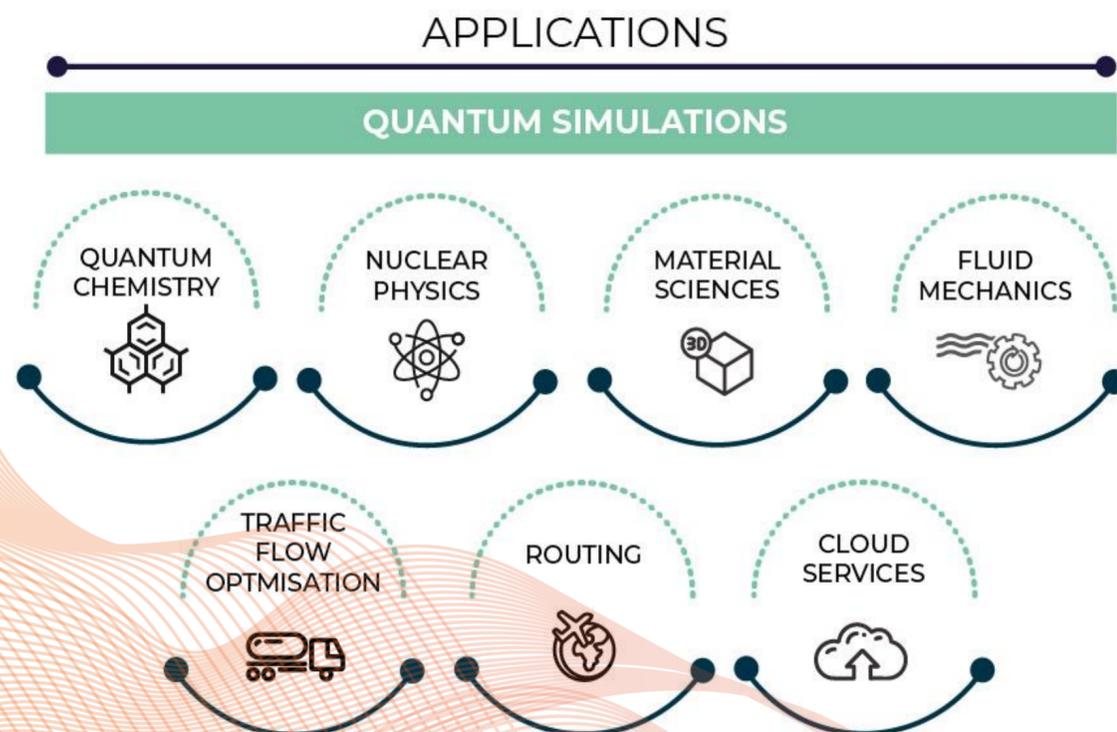
- Quantum processors fitted with error corrections
- Quantum algorithms with quantum advantage
- Establish/support foundries (integrated photonics, cryo and superconducting electronics), new instrument builders and software companies
- Research coordination
- Expanded suite of algorithms, compilers, libraries
- Automated system control/tune-up
- Integrated tool-chain and module libraries for integrated optics, cryo- and superconducting electronics
- Coordination of EU-wide joint efforts with other fields (material science, engineering, mathematics, computer science)
- Standardization
- Integration of industry/foundries
- Engage with EU infrastructure, large labs programs, RTOs

Quantum computers have the potential to solve tasks that we don't even dare dream of today and that classical computers can never solve. Completely new solutions for drug development, material design or areas such as financial services and transport will be possible.





Quantum Simulations



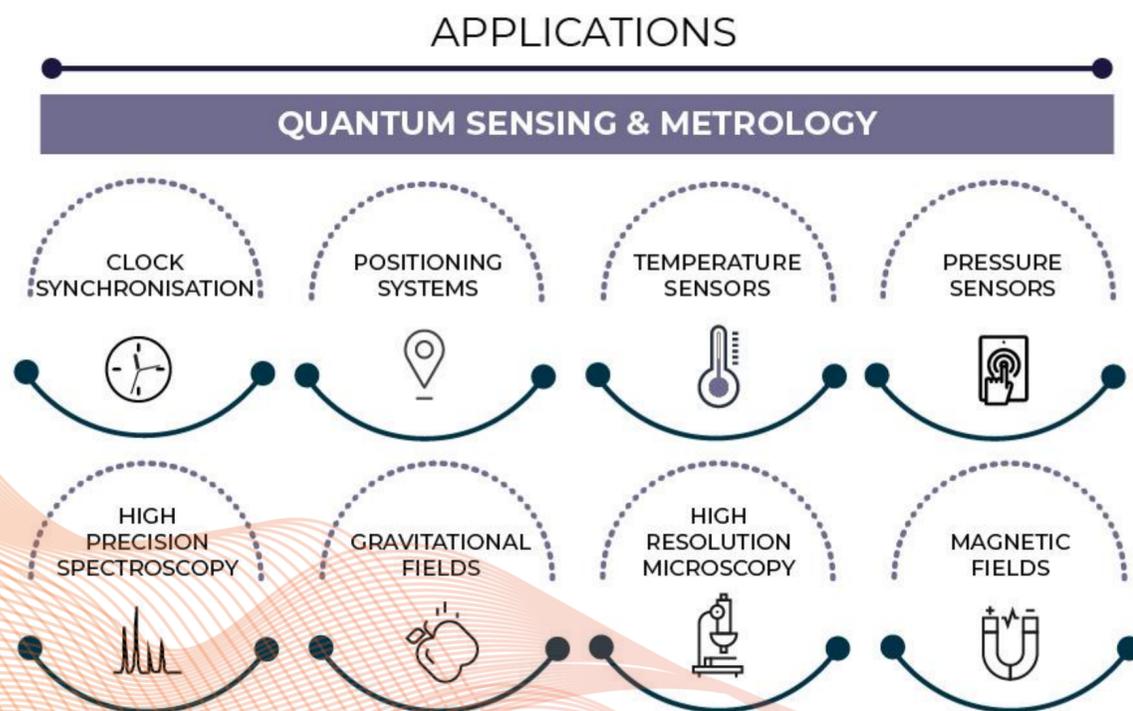
6-10 year vision

- Establish close link to end-users and develop more practical applications
- Programmable quantum simulators with higher degree of control
- Applications in quantum chemistry, complex quantum systems, material science
- Software development especially in relation to computer science
- Build a bridge between quantum software companies, research and industry, translating/mapping industry problems to the language of quantum simulation
- Develop industry targeted roadmap

Quantum simulators promise novel insights into strongly correlated quantum matter and at the same time offer near-term perspectives of tackling computational problems on quantum devices without quantum error correction.



Quantum Sensing and Metrology



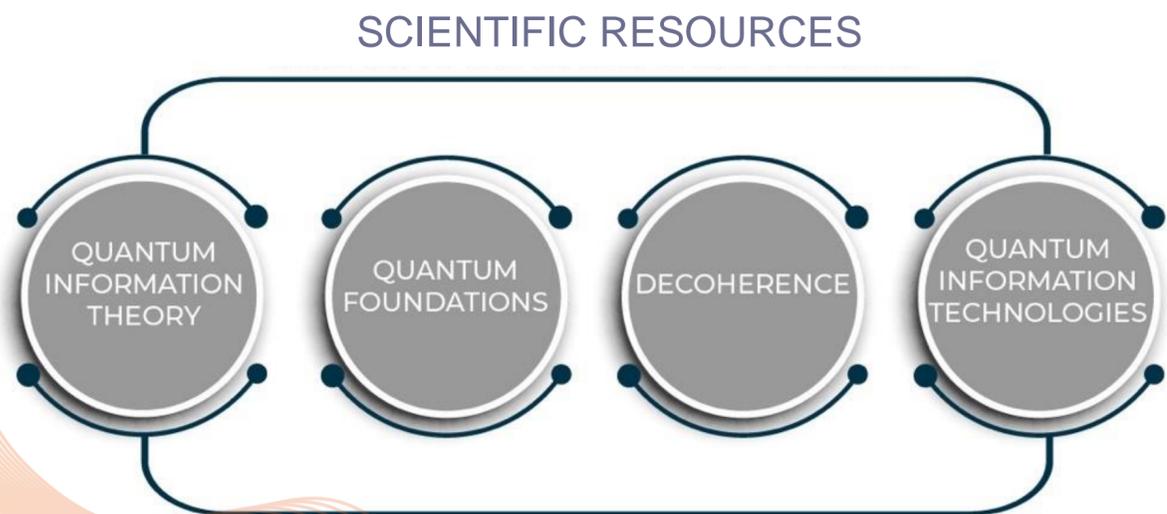
The second Quantum Revolution will result in quantum sensors that outperform existing sensors in many aspects, such as size, operating environment, sensitivity, specificity, statistical or systematic uncertainty, traceability, calibration intervals, lifetime, power consumption, reliability, or security, unleashing a wealth of novel applications.

6-10 year vision

- Continued evolution of enabling techs and material engineering to increase TRL and promote quantum sensors to the market
- Quantum measurement standards for instrument self-calibration
- Establish foundries for key techs
- Fabrication of optically/electronically integrated lab-on-a-chip platforms based on functionalized materials (biomedical) or integrated atom chips (electric/magnetic fields)
- Prototypes: quantum enhanced measurement/imaging, entangled clocks, inertial sensors, opto-mechanical sensing devices
- Commercial products: magnetometers, super-resolved and/or sub-shot noise microscopes, high-performance optical clocks and atom interferometers, quantum RADAR and LIDAR
- Networks of quantum sensors and space-borne quantum enhanced sensors, including optical clocks, atomic and optical inertial sensors



Scientific & Technological Resources

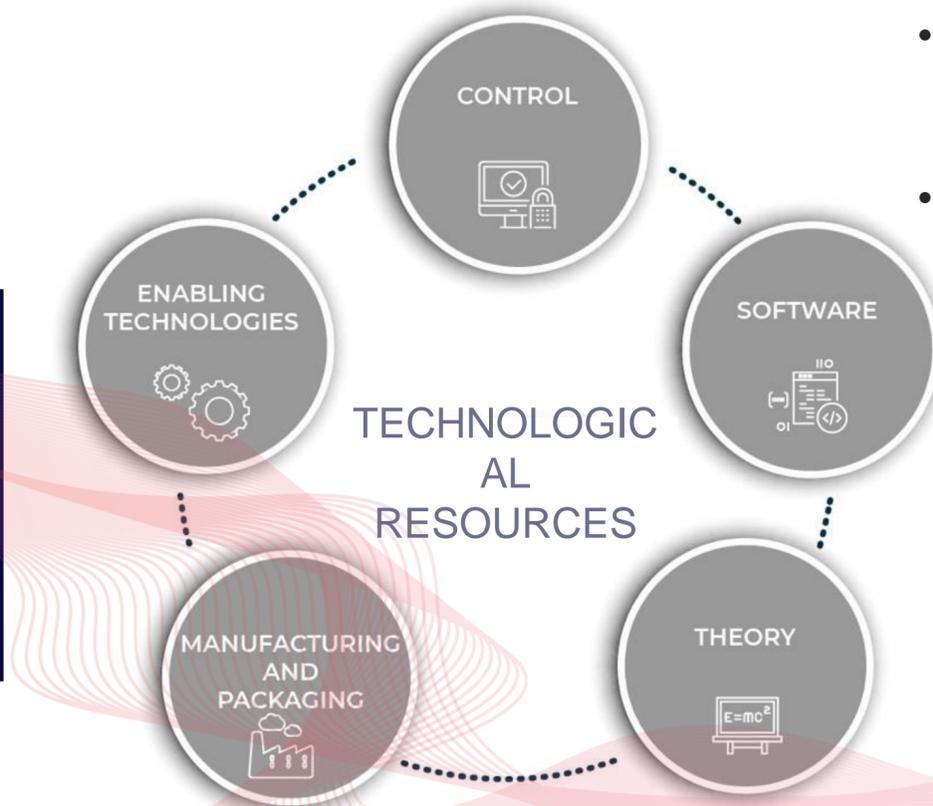


Scientific resources

- Work towards opening up new avenues for potential growth in QT
- Scalable methods for certification of complex many-body and multi-partite quantum systems

Technological resources

- Systems, manufactured at scale, fully integrating quantum devices with a range of classical (optical/electronic) devices
- Schemes to stabilise/control complex entanglement-based networks.
- Modular approach from simple to complicated control pulses in theory and improved pulse shaping in exps.
- Reliable strategies for the control of mesoscopic systems.



The Scientific and Technological Resources area can provide maximum flexibility for the attribution of scientific and technological resources: on the scientific side, it provides an “entrance door” for new ideas or themes, and on the technology side, it exploits synergies and sharing of resources.



2018: IDEAS FOR THE QUANTUM FLEET



"Moon landings"

Science

SRA

Intelligent drug design

Comp

Simul

Technology supply R&D



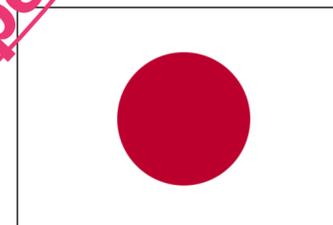
Ultrasensitive diagnostics for healthcare

Comm

Sens

Navigation for autonomous driving

International cooperation?



Early Career Investigators

Education
High-performance computing
Advanced digital skills
Cybersecurity



Infrastructure

Build the first quantum computer in Europe

Pan-European secure quantum network

Space



From Flagship to Fleet



Bring quantum technologies from the lab to the market and consolidate European scientific leadership in quantum research

- FUNDAMENTAL R&D
- TECHNOLOGY SUPPLY

Work Programme 2021-22
DESTINATION

DIGITAL AND EMERGING TECHNOLOGIES FOR COMPETITIVENESS AND FIT FOR THE GREEN DEAL

RESEARCH BASED
HORIZON EUROPE

ADVANCED DIGITAL SKILLS



Develop short term training courses and Master programmes in key capacity areas



EUROPEAN QUANTUM TECHNOLOGIES FUNDING OPPORTUNITIES

QT Fund
FINANCING THE GROWTH AND BUILDING A SUSTAINABLE EUROPEAN QUANTUM INDUSTRY

INFRASTRUCTURES & INDUSTRY
DIGITAL EUROPE

QUANTUM COMMUNICATION INFRASTRUCTURE (EuroQCI)



Build and deploy in the next decade a certified secure pan-European end-to-end QCI for cybersecurity services

- QKD INFRASTRUCTURE
- TESTING OF CROSS-BORDER QCI LINKS

QUANTUM COMPUTING INFRASTRUCTURE (EuroHPC)

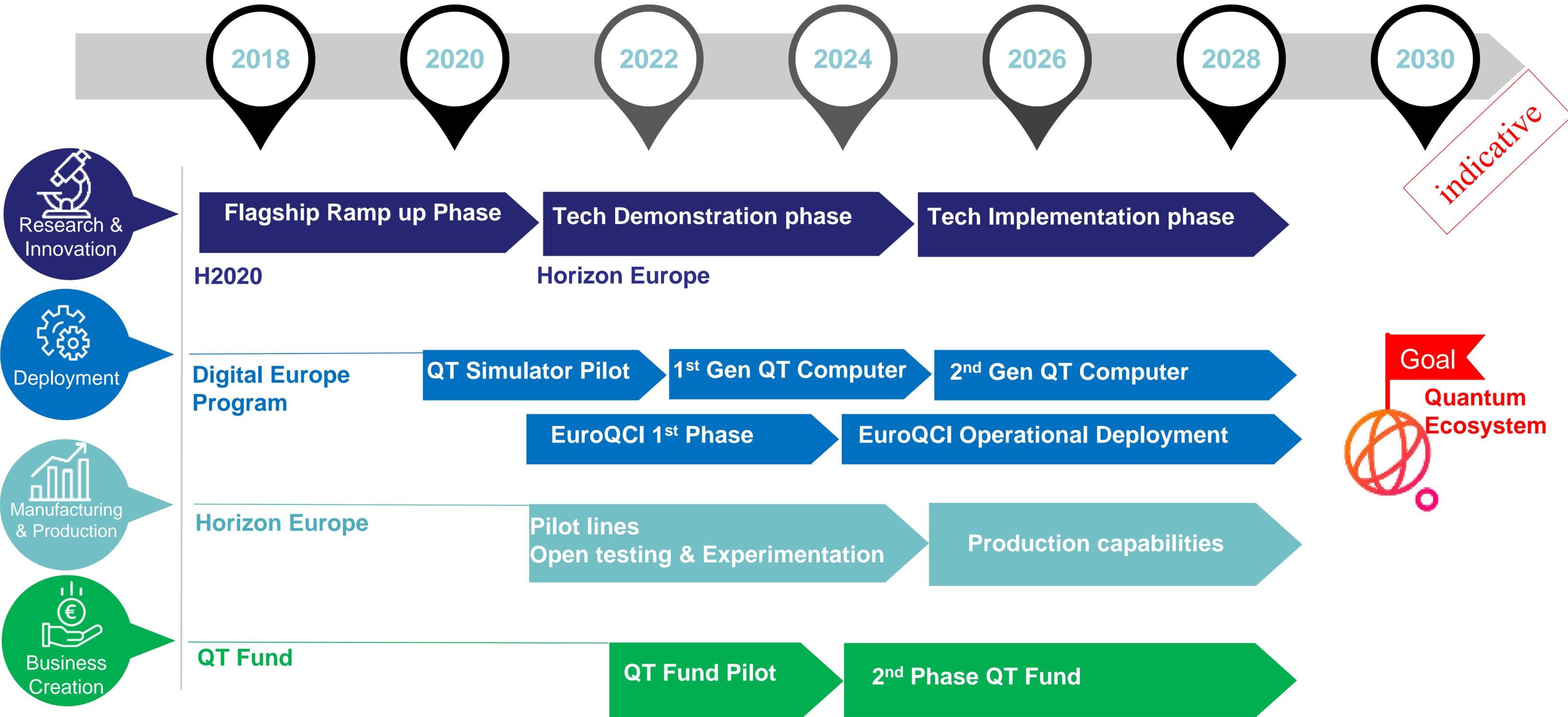


Build and deploy an infrastructure for big data, artificial intelligence, high performance computing, among others

- QT/HPC HYBRID
- QUANTUM SIMULATION/COMPUTATION



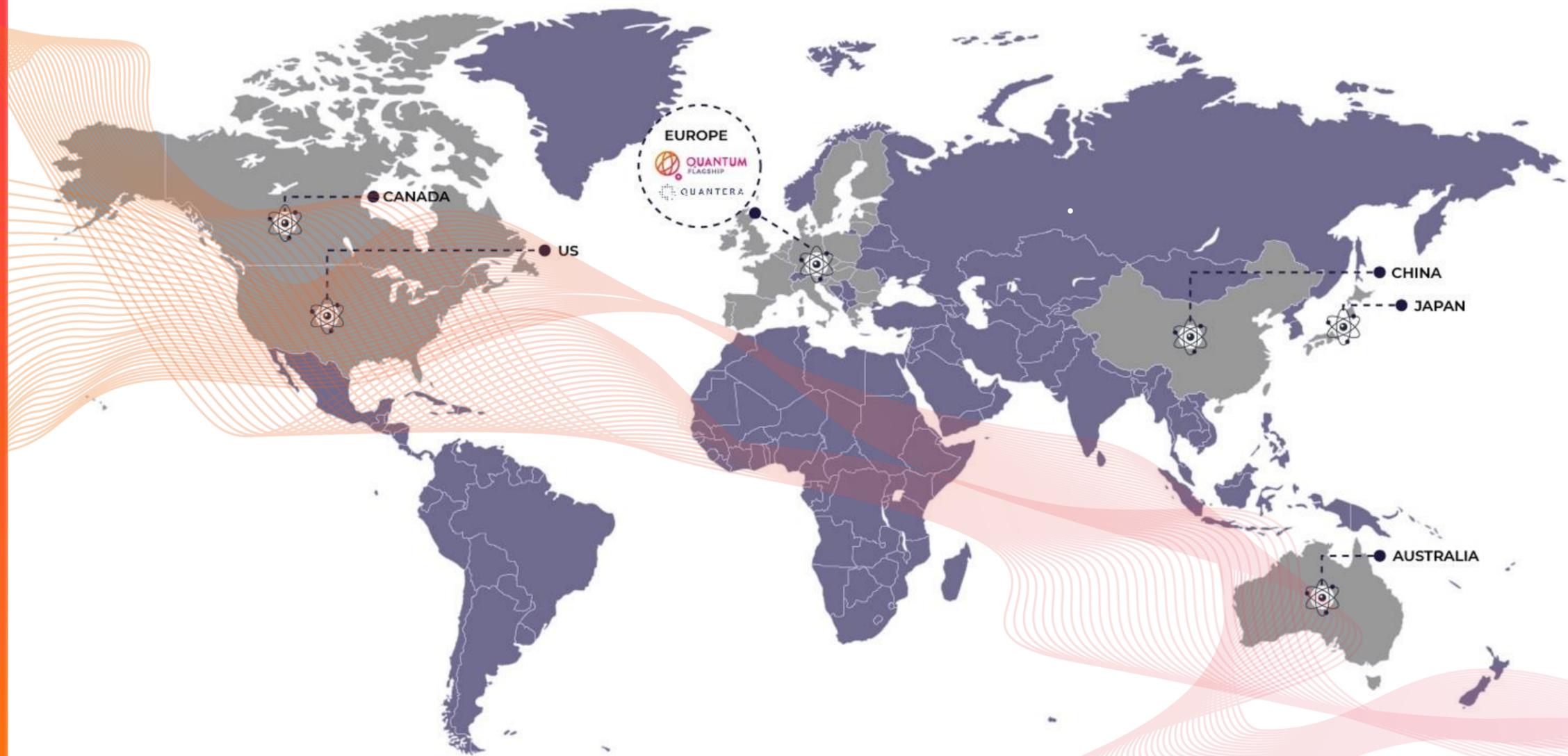
Europe's commitment to QT: Timeline





International Cooperation

Quantum technologies have a huge potential for innovation that may revolutionise the information economy. Europe can play a leading role through strategic international cooperation to develop competitive collaborations that represent a win-win for Europe and the field.



QUANTUM COMPUTATION & SIMULATION INFRASTRUCTURE

Classical quantum
simulation hardware in HPC

Quantum computation and
simulation hardware (ion traps,
super-/semi-conducting qubits,
spin qubits, photonic circuits,
neutral atoms)

Quantum testbed facilities
for hardware developers

Quantum application
database
(verification/validation,
algorithms, apps)



QUANTUM COMMUNICATION INFRASTRUCTURE



Integrate quantum cryptography into critical communication systems



Combine terrestrial and satellite components for wide coverage



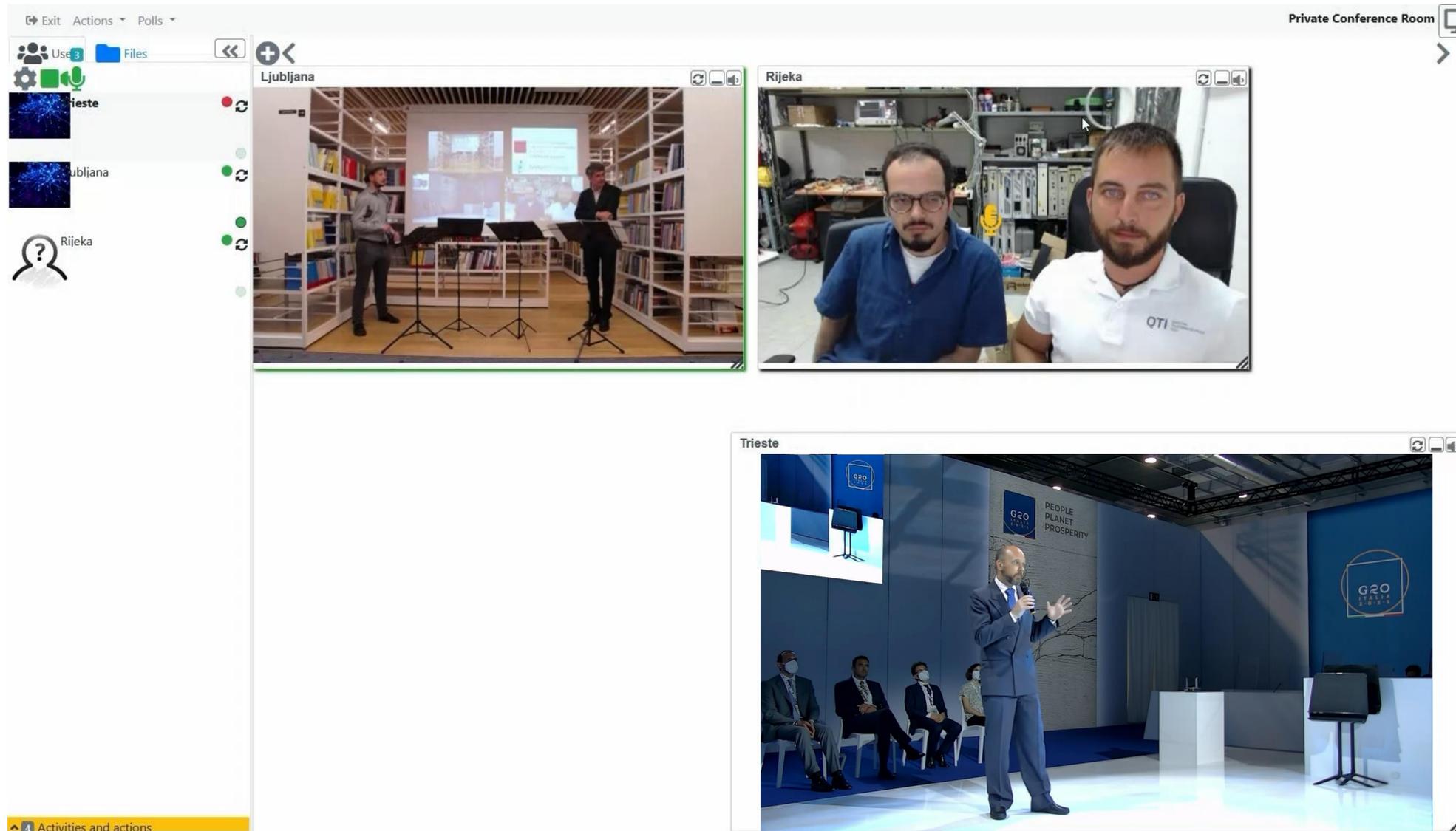
Protection of data networks, clock synchronization, e-voting,...



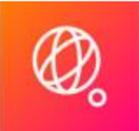
Backbone infrastructure for the quantum internet



Tripartite QCI demonstration at the



https://www.youtube.com/watch?v=LLc_YP7Fngl&t=466s



EUROPEAN QUANTUM INDUSTRY CONSORTIUM

...a private organization, asserting the common interests of the European QT Industry through advocacy..



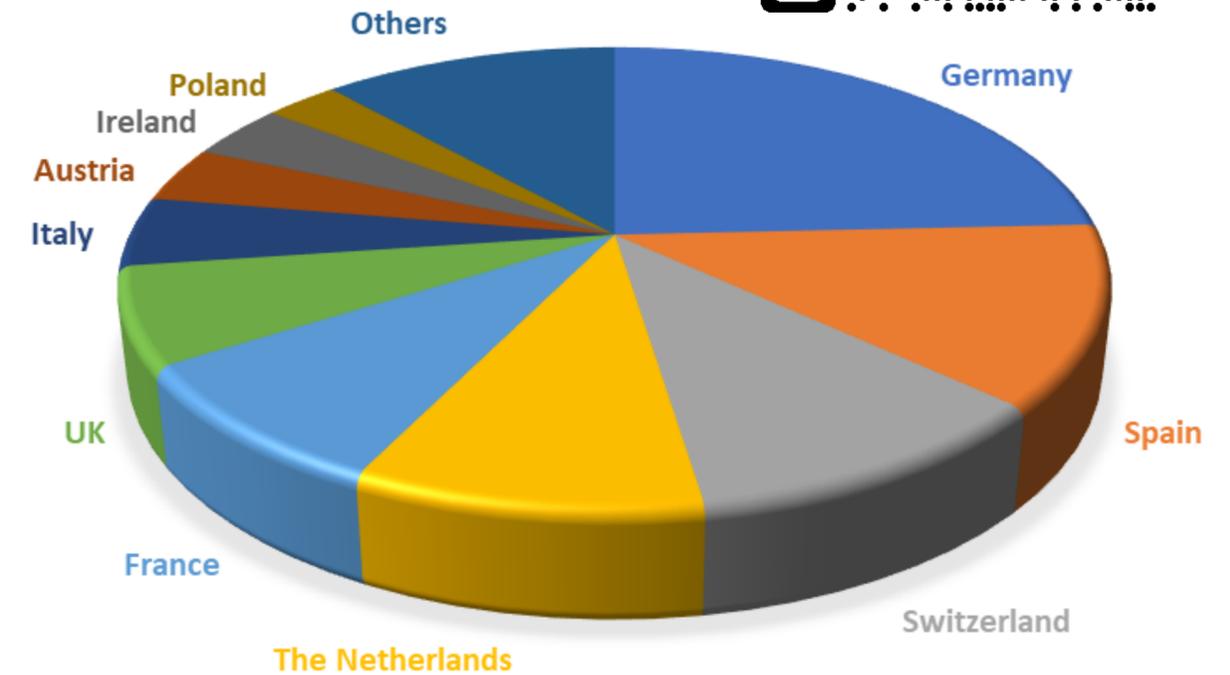
- June 24, 2020** – First telco
- Nov. 10, 2020** – Second telco
- Feb. 14, 2021** – Founding Assembly
- Apr. 12, 2021** – 1st General Assembly
- Apr. 14, 2021** – 2nd General Assembly

- **Ms. Laure Le Bars (SAP)** – President
 - **Dr. Benno Broer (Qu&Co)** – Vice-President
 - **Dr. Thomas Strohm (Bosch)** – Vice-President
 - **Dr. Enrique Lizaso** (Multiverse Computing) – Treasurer
- plus Governing Board (15 members)

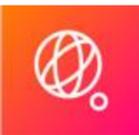
103 members, from 20 countries

- **23 (22%) Large corporations** (Airbus, Bosch, E.ON, Thales, etc.)
- **63 (61%) SMEs** (TOPTICA, muQuans,)
- **16 (16%) RTOs/Academic institutions** (DLR, Fraunhofer IAF, UCM, etc.)
- **1 (1%) Industry Association**

Procedure to appoint **Executive Director and Secretary** well advanced



Germany	25	Portugal	2
Spain	13	Finland	2
Switzerland	11	Israel	1
The Netherlands	10	Turkey	1
France	9	Slovenia	1
United Kindom	7	Lithuania	1
Italy	5	Greece	1
Austria	4	Denmark	1
Ireland	4	Czech Republic	1
Poland	3	Norway	1



TODAY'S QUANTUM FLEET

QT FUND



HORIZON EUROPE

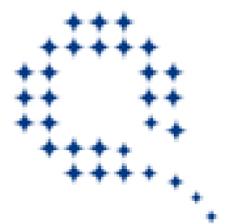


**QUANTUM
FLAGSHIP**

- ✓ Technology supply
- ✓ Fundamental R&D

MS PROGRAMMES

- ✓ France
- ✓ Germany
- ✓ Netherlands
- ✓



QUANTERA

ERA-NET Cofund in Quantum Technologies

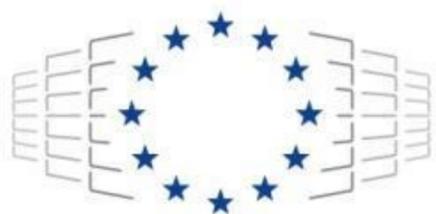


European Quantum Industry Consortium

DIGITAL EUROPE

Quantum Computing Infrastructure (EuroQCS)

- ✓ New regulation
- ✓ HPC-Qaccelerators
- ✓ QT/HPC hybrid



DIGITAL EUROPE

EuroQCI

- ✓ QKD infrastructure
- ✓ Testing of cross-border QCI links

CEF-2